

Introduction

Scope of the Work

Flora of North America North of Mexico is a synoptic account of the plants of North America north of Mexico: the continental United States of America (including the Florida Keys and Aleutian Islands), Canada, Greenland (Kalâtdlit-Nunât), and St. Pierre and Miquelon. The *Flora* is intended to serve both as a means of identifying plants within the region and as a systematic conspectus of the North American flora.

The *Flora* will be published in 30 volumes. Volume 1 contains background information that is useful for understanding patterns in the flora. Volume 2 contains treatments of ferns and gymnosperms. Families in volumes 3–26, the angiosperms, were first arranged according to the classification system of A. Cronquist (1981) with some modifications, and starting with Volume 8, the circumscriptions and ordering of families generally follow those of the Angiosperm Phylogeny Group [APG] (see E. Haston et al. 2007). Bryophytes are being covered in volumes 27–29. Volume 30 will contain the cumulative bibliography and index.

The first two volumes were published in 1993, Volume 3 in 1997, and Volumes 22, 23, and 26, the first three of five volumes covering the monocotyledons, appeared in 2000, 2002, and 2002, respectively. Volume 4, the first part of the Caryophyllales, was published in late 2003. Volume 25, the second part of the Poaceae, was published in mid 2003, and Volume 24, the first part, was published in January 2007. Volume 5, completing the Caryophyllales plus Polygonales and Plumbaginales, was published in early 2005. Volumes 19–21, treating Asteraceae, were published in early 2006. Volume 27, the first of two volumes treating mosses in North America, was published in late 2007. Volume 8, Paeoniaceae to Ericaceae, was published in September 2009, and Volume 7, Salicaceae to Brassicaceae, appeared in 2010. In 2014, Volume 28 was published, completing the treatment of mosses for the flora area, and at the end of 2014, Volume 9, Picramniaceae to Rosaceae was published. Volume 6, which covered Cucurbitaceae to Droseraceae, was published in 2015. Volume 12, Vitaceae to Garryaceae, was published in late 2016. The correct bibliographic citation for the *Flora* is: *Flora of North America* Editorial Committee, eds. 1993+. *Flora of North America North of Mexico*. 21+ vols. New York and Oxford.

Volume 17 treats 952 species in 95 genera contained in 9 families. For additional statistics please refer to Table 1 on p. xx.

Contents • General

The *Flora* includes accepted names, selected synonyms, literature citations, identification keys, descriptions, phenological information, summaries of habitats and geographic ranges, and other biological observations. Each volume contains a bibliography and an index to the taxa included in that volume. The treatments, written and reviewed by experts from throughout the systematic botanical community, are based on original observations of herbarium specimens and, whenever possible, on living plants. These observations are supplemented by critical reviews of the literature.

Table 1. *Statistics for Volume 17 of Flora of North America.*

Family	Total Genera	Endemic Genera	Introduced Genera	Total Species	Endemic Species	Introduced Species	Conservation Taxa
Tetrachondraceae	1	0	0	1	0	0	0
Plantaginaceae	45	7	11	460	322	59	68
Scrophulariaceae	9	0	3	45	10	23	4
Linderniaceae	3	0	1	10	4	4	0
<i>Pedaliaceae</i>	2	0	2	2	0	2	0
<i>Mazaceae</i>	1	0	1	2	0	2	0
Phrymaceae	6	0	1	139	113	1	35
<i>Paulowniaceae</i>	1	0	1	1	0	1	0
Orobanchaceae	27	5	3	292	200	14	56
Totals	95	12	23	952	649	106	163

Italic = introduced

Basic Concepts

Our goal is to make the *Flora* as clear, concise, and informative as practicable so that it can be an important resource for both botanists and nonbotanists. To this end, we are attempting to be consistent in style and content from the first volume to the last. Readers may assume that a term has the same meaning each time it appears and that, within groups, descriptions may be compared directly with one another. Any departures from consistent usage will be explicitly noted in the treatments (see References).

Treatments are intended to reflect current knowledge of taxa throughout their ranges worldwide, and classifications are therefore based on all available evidence. Where notable differences of opinion about the classification of a group occur, appropriate references are mentioned in the discussion of the group.

Documentation and arguments supporting significantly revised classifications are published separately in botanical journals before publication of the pertinent volume of the *Flora*. Similarly, all new names and new combinations are published elsewhere prior to their use in the *Flora*. No nomenclatural innovations will be published intentionally in the *Flora*.

Taxa treated in full include extant and recently extinct or extirpated native species, named hybrids that are well established (or frequent), introduced plants that are naturalized, and cultivated plants that are found frequently outside cultivation. Taxa mentioned only in discussions include waifs known only from isolated old records and some non-native, economically important or extensively cultivated plants, particularly when they are relatives of native species. Excluded names and taxa are listed at the ends of appropriate sections, for example, species at the end of genus, genera at the end of family.

Treatments are intended to be succinct and diagnostic but adequately descriptive. Characters and character states used in the keys are repeated in the descriptions. Descriptions of related taxa at the same rank are directly comparable.

With few exceptions, taxa are presented in taxonomic sequence. If an author is unable to produce a classification, the taxa are arranged alphabetically and the reasons are given in the discussion.

Treatments of hybrids follow that of one of the putative parents. Hybrid complexes are treated at the ends of their genera, after the descriptions of species.

We have attempted to keep terminology as simple as accuracy permits. Common English equivalents usually have been used in place of Latin or Latinized terms or other specialized terminology, whenever the correct meaning could be conveyed in approximately the same space, for example, “pitted” rather than “foveolate,” but “striate” rather than “with fine longitudinal lines.” See *Categorical Glossary for the Flora of North America Project* (R. W. Kiger and D. M. Porter 2001; also available online at <http://huntbot.andrew.cmu.edu>) for standard definitions of generally used terms. Very specialized terms are defined, and sometimes illustrated, in the relevant family or generic treatments.

References

Authoritative general reference works used for style are *The Chicago Manual of Style*, ed. 14 (University of Chicago Press 1993); *Webster’s New Geographical Dictionary* (Merriam-Webster 1988); and *The Random House Dictionary of the English Language*, ed. 2, unabridged (S. B. Flexner and L. C. Hauck 1987). *B-P-H/S. Botanico-Periodicum-Huntianum/Supplementum* (G. D. R. Bridson and E. R. Smith 1991), *BPH-2: Periodicals with Botanical Content* (Bridson 2004), and *BPH Online* [<http://fmhibd.library.cmu.edu/HIBD-DB/bpho/findrecords.php>] (Bridson and D. W. Brown) have been used for abbreviations of serial titles, and *Taxonomic Literature*, ed. 2 (F. A. Stafleu and R. S. Cowan 1976–1988) and its supplements by Stafleu et al. (1992–2009) have been used for abbreviations of book titles.

Graphic Elements

All genera and more than 25 percent of the species in this volume are illustrated. The illustrations may show diagnostic traits or complex structures. Most illustrations have been drawn from herbarium specimens selected by the authors. Data on specimens that were used and parts that were illustrated have been recorded. This information, together with the archivally preserved original drawings, is deposited in the Missouri Botanical Garden Library and is available for scholarly study.

Specific Information in Treatments

Keys

Dichotomous keys are included for all ranks below family if two or more taxa are treated. More than one key may be given to facilitate identification of sterile material or for flowering versus fruiting material.

Nomenclatural Information

Basionyms of accepted names, with author and bibliographic citations, are listed first in synonymy, followed by any other synonyms in common recent use, listed in alphabetical order, without bibliographic citations.

The last names of authors of taxonomic names have been spelled out. The conventions of *Authors of Plant Names* (R. K. Brummitt and C. E. Powell 1992) have been used as a guide for including first initials to discriminate individuals who share surnames.

If only one infraspecific taxon within a species occurs in the flora area, nomenclatural information (literature citation, basionym with literature citation, relevant other synonyms) is given for the species, as is information on the number of infraspecific taxa in the species and their distribution worldwide, if known. A description and detailed distributional information are given only for the infraspecific taxon.

Descriptions

Character states common to all taxa are noted in the description of the taxon at the next higher rank. For example, if sexual condition is dioecious for all species treated within a genus, that character state is given in the generic description. Characters used in keys are repeated in the descriptions. Characteristics are given as they occur in plants from the flora area. Characteristics that occur only in plants from outside the flora area may be given within square brackets, or instead may be noted in the discussion following the description. In families with one genus and one or more species, the family description is given as usual, the genus description is condensed, and the species are described as usual. Any special terms that may be used when describing members of a genus are presented and explained in the genus description or discussion.

In reading descriptions, the reader may assume, unless otherwise noted, that: the plants are green, photosynthetic, and reproductively mature; woody plants are perennial; stems are erect; roots are fibrous; leaves are simple and petiolate; flowers are bisexual, radially symmetric, and pediceled; perianth parts are hypogynous, distinct, and free; and ovaries are superior. Because measurements and elevations are almost always approximate, modifiers such as “about,” “circa,” or “±” are usually omitted.

Unless otherwise noted, dimensions are length × width. If only one dimension is given, it is length or height. All measurements are given in metric units. Measurements usually are based on dried specimens but these should not differ significantly from the measurements actually found in fresh or living material.

Chromosome numbers generally are given only if published and vouchered counts are available from North American material or from an adjacent region. No new counts are published intentionally in the *Flora*. Chromosome counts from nonsporophyte tissue have been converted to the $2n$ form. The base number ($x =$) is given for each genus. This represents the lowest known haploid count for the genus unless evidence is available that the base number differs.

Flowering time and often fruiting time are given by season, sometimes qualified by early, mid, or late, or by months. Elevations over 200 m generally are rounded to the nearest 100 m; those 100 m and under are rounded to the nearest 10 m. Mean sea level is shown as 0 m, with the understanding that this is approximate. Elevation often is omitted from herbarium specimen labels, particularly for collections made where the topography is not remarkable, and therefore precise elevation is sometimes not known for a given taxon.

The term “introduced” is defined broadly to refer to plants that were released deliberately or accidentally into the flora and that now are naturalized, that is, exist as wild plants in areas in which they were not recorded as native in the past. The distribution of introduced taxa are often poorly documented and changing, so the distribution statements for those taxa may not be fully accurate.

If a taxon is globally rare or if its continued existence is threatened in some way, the words “of conservation concern” appear before the statements of elevation and geographic range.

Criteria for taxa of conservation concern are based on NatureServe’s (formerly The Nature Conservancy)—see <http://www.natureserve.org>—designations of global rank (G-rank) G1 and G2:

- G1 Critically imperiled globally because of extreme rarity (5 or fewer occurrences or fewer than 1000 individuals or acres) or because of some factor(s) making it especially vulnerable to extinction.
- G2 Imperiled globally because of rarity (5–20 occurrences or fewer than 3000 individuals or acres) or because of some factor(s) making it very vulnerable to extinction throughout its range.

The occurrence of species and infraspecific taxa within political subunits of the *Flora* area is depicted by dots placed on the outline map to indicate occurrence in a state or province. The Nunavut boundary on the maps has been provided by the GeoAccess Division, Canada Centre for Remote Sensing, Earth Science. Authors are expected to have seen at least one specimen documenting each geographic unit record (except in rare cases when undoubted literature reports may be used) and have been urged to examine as many specimens as possible from throughout the range of each taxon. Additional information about taxon distribution may be presented in the discussion.

Distributions are stated in the following order: Greenland; St. Pierre and Miquelon; Canada (provinces and territories in alphabetic order); United States (states in alphabetic order); Mexico (11 northern states may be listed specifically, in alphabetic order); West Indies; Bermuda; Central America (Belize, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua, Panama); South America; Europe, or Eurasia; Asia (including Indonesia); Africa; Atlantic Islands; Indian Ocean Islands; Pacific Islands; Australia; Antarctica.

Discussion

The discussion section may include information on taxonomic problems, distributional and ecological details, interesting biological phenomena, and economic uses.

Selected References

Major references used in preparation of a treatment or containing critical information about a taxon are cited following the discussion. These, and other works that are referred to in discussion or elsewhere, are included in Literature Cited at the end of the volume.

CAUTION

The Flora of North America Editorial Committee **does not encourage, recommend, promote, or endorse** any of the folk remedies, culinary practices, or various utilizations of any plant described within this volume. Information about medicinal practices and/or ingestion of plants, or of any part or preparation thereof, has been included only for historical background and as a matter of interest. Under no circumstances should the information contained in these volumes be used in connection with medical treatment. Readers are strongly cautioned to remember that many plants in the flora are toxic or can cause unpleasant or adverse reactions if used or encountered carelessly.

Key to boxed codes following accepted names:

- of conservation concern
- endemic to the flora area
- illustrated
- introduced to the flora area
- weedy, based mostly on R. H. Callihan et al. (1995) and/or D. T. Patterson et al. (1989)